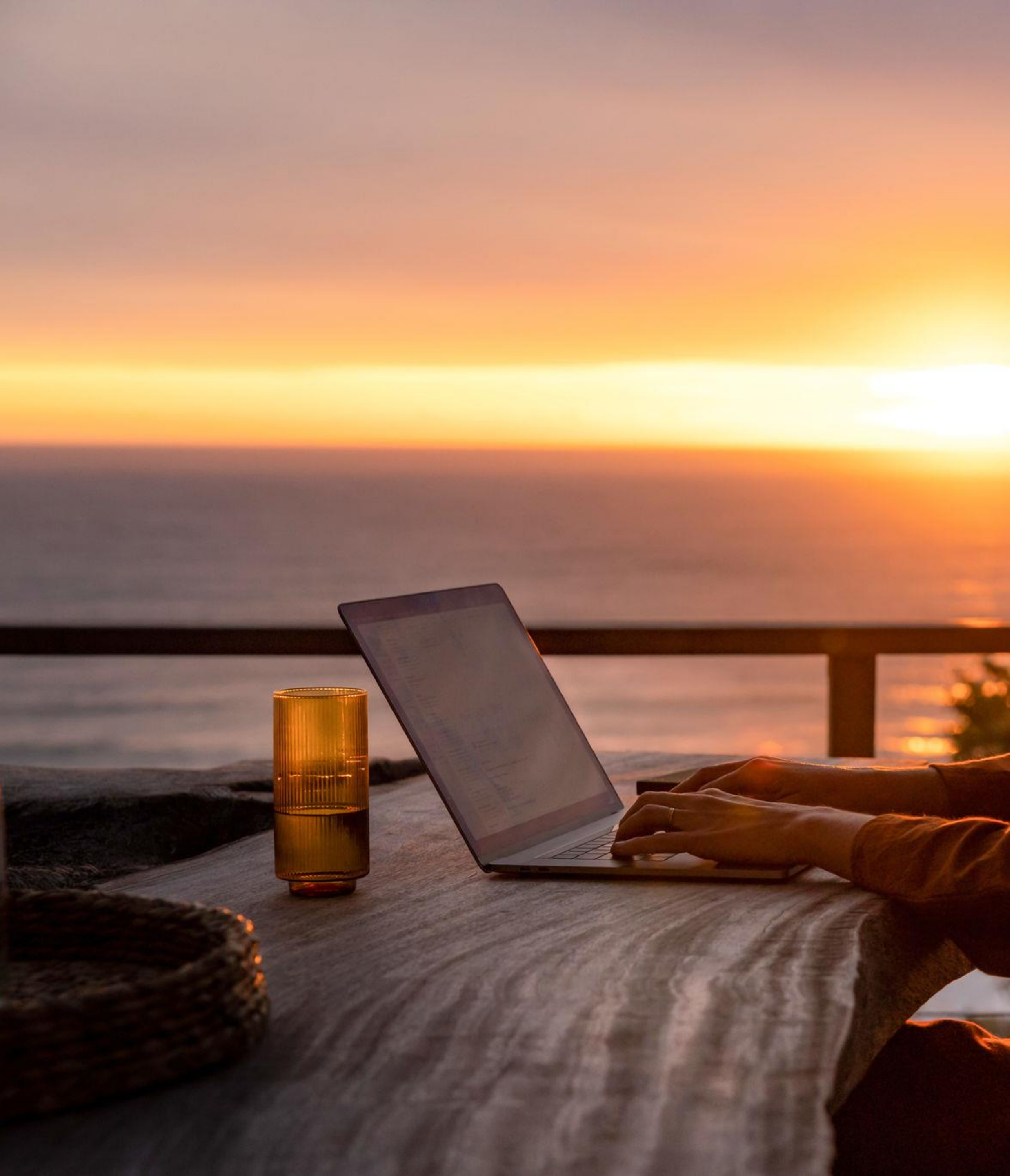

Advanced Planning for Startup Founders

A deep dive into planning for startup founders, focusing on tax mitigation and trust solutions, and how to navigate volatile markets.

Hosted by: Presidio Partners
Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

Speakers: Rebecca Sterling, Senior Wealth Strategist, Advanced Planning – UBS Financial Services Inc.

Wednesday, May 20th from 11-11:45am PT

Register to Receive Call Link

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