



Advanced Planning for Startup Founders

A deep dive into planning for startup founders, focusing on tax mitigation and trust solutions, and how to navigate volatile markets.

Hosted by: Presidio Partners

Warren Coughlin, CFP®, FA-PWM, Senior Vice President –
Wealth Management

Speakers: Rebecca Sterling, Senior Wealth Strategist,
Advanced Planning – UBS Financial Services Inc.

Wednesday, May 20th from 11-11:45am PT

Register to Receive Call Link

Natalie Traylor
310-734-2456
natalie.traylor@ubs.com



Presidio Partners
UBS Financial Services Inc.
2000 Avenue of the Stars, 12th Floor South
Los Angeles, CA 90067
[Team Website](#)
310-734-2395

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